

ASHFIELD WELFARE TRUST

ANNUAL REPORT

2025/26

The income for the year is pretty consistent with previous years but has risen a little. Last year it was £446 and this year is £459. However it should be noted that the value of the investment as at 31st March 2026 is some £1300 down on March 2025. This reduction is probably as a result of recent worldwide events although that cannot be confirmed. As at 31st March 2026 the balance in the account was £1871.51. The Accounts have been audited and are available here this evening or for inspection by prior appointment with the Treasurer, Sue Henney.

During the year one family was approached with offer of help but this was declined. Another family who had been approached in the past was revisited but likewise any help was declined.

As has been said before, if anyone in the community becomes aware of a family who might need financial support, please let one of the Trustees know, in confidence, so that consideration could be given as to whether the Trust may be able to help within the remit of the AWT Trust Deed.

If anyone has any questions please let the Trustees know.

Ruth Hart	Chairman
Ann Burton	Secretary
Sue Henney	Treasurer

ASHFIELD WELFARE TRUST

BRAESIDE, THE STREET, ASHFIELD, STOWMARKET, IP14 6LX

Registered Charity No: 209692

STATEMENT OF ACCOUNT AS AT 31ST MARCH 2026

<u>Receipts</u>		<u>Payments</u>	
Balance B/F	£1437.45	5 x £5 Bank Charge *	£25.00
Share Interest	£ 459.06	Balance C/F	£1871.51
TOTAL	£1896.51	TOTAL	£1896.51

Interest on Investment

May	£112.76
August	£112.76
November	£116.69
February	£116.05
Total:	£459.06

*HSBC Notified the Trustees that from August 2025 they were stopping the charge for all Charitable Accounts. From that date no further charges were made but the charge for cashing a cheque still remains at 0.40p.

Investment Value: 802 shares in the Charities Official Investment Fund @. £17.8198 per share = £14,291.48 as at 31st March 2026

One household was approached during the year offering support, but this was declined.

Auditors Statement

I certify that these accounts represent an accurate and complete statement of the affairs of Ashfield Welfare Trust for the year ending 31st March 2026

Signed: 

Printed name: PETER ARCHER ACIB

Date: 25/4/26